

OKLAHOMA STUDENT LOAN AUTHORITY
Summary Debt Statement -March 31, 2014

<u>Debt Obligation</u>	<u>Interest Basis</u>	<u>Principal Amount of Debt Outstanding</u>
1995 Master Bond Resolution		
Senior Notes, Series 1995A-1	35-day Auction	10,200,000
Senior Taxable Auction Rate Bonds, Series 2001A2	28-day Auction	6,400,000
Senior Taxable Floating Rate Notes, Series 2001A-4	Quarterly CP Index	22,900,000
Senior Auction Rate Bonds, Series 2004A-1	35-day Auction	19,050,000
Senior Auction Rate Bonds, Series 2004A-2	35-day Auction	23,875,000
Subordinate Bonds, Series 1995B-2	Fixed Rate-6.35%	415,000
Subordinate Bonds, Series 2001B-1	35-day Auction	<u>17,000,000</u>
Total		<u>99,840,000</u>
2010 Indenture of Trust		
Tax-Exempt LIBOR Floating Rate Bonds, Series 2010A-1	Quarterly LIBOR Index	40,460,000
Series 2010A-2A	Quarterly LIBOR Index	51,225,000
Series 2010A-2B	Quarterly LIBOR Index	44,230,000
Series 2010B-1	Adjustable Fixed Rate	<u>15,517,718</u>
		<u>151,432,718</u>
2011 Indenture of Trust		
Taxable LIBOR Floating Rate Bonds, Series 2011-1	Quarterly LIBOR Index	<u>118,610,000</u>
		<u>118,610,000</u>
2013 Indenture of Trust		
Taxable LIBOR Floating Rate Bonds, Series 2013-1	Monthly LIBOR Index	<u>173,256,000</u>
		<u>173,256,000</u>
Total Outstanding Debt Obligations		<u>\$543,138,718</u>

OKLAHOMA STUDENT LOAN AUTHORITY
Summary Interest Basis Composition -March 31, 2014

<u>Federal Tax Treatment</u>	<u>Outstanding Principal Amount</u>	<u>Percent</u>
Tax-Exempt	\$221,972,718	40.87%
Taxable	<u>321,166,000</u>	<u>59.13%</u>
TOTAL	<u>\$543,138,718</u>	<u>100.00%</u>

<u>Method of Determination</u>	<u>Outstanding Principal Amount</u>	<u>Percent</u>
Fixed Rate	\$415,000	0.08%
Auction Rates		
28-Day	\$6,400,000	
35-Day	<u>70,125,000</u>	
Auction Sub-Total	76,525,000	14.09%
LIBOR or CP Indexed	<u>466,198,718</u>	<u>85.83%</u>
TOTAL	<u>\$543,138,718</u>	<u>100.00%</u>